



Choose your own adventure

We'll help you invest for it

Are you saving for a down payment on a new home, dreaming of an epic bucket-list trip, or planning ahead for retirement? TIAA offers smart and convenient ways to help you invest towards the future you want.



Leave it to the pros with TIAA Personal Portfolio



Invest on your own with TIAA Brokerage

You can free up your time and save for mid- to long-term goals with this online professional investing service. Tell us your objectives and select your preferences and risk level, and we'll manage your mix of investments.

Just \$5,000 to open

0.30% annual fee

You can pursue both your short- and long-term goals by building your own portfolio. You have the freedom to choose investments and adjust your portfolio when you want.

Flexibility to open with no minimum account balance

no annual fee

Three investment styles to choose from

including a socially responsible option, all consisting of mutual funds or exchange-traded funds (ETFs)

Lots of choices

including stocks, mutual funds, ETFs, bonds, certificates of deposit (CDs) and more

Daily account monitoring and periodic rebalancing

to help you stay on track

Access to tools and resources

that can help you choose investments

Human help

we're here when you need us

Assistance from our specialists

just let us know if you need help along the way

Ready to get started?

You can open an account online in less than 10 minutes



TIAA Personal Portfolio

TIAA.org/PersonalPortfolio or call 844-362-8422 weekdays 8 a.m. to 7 p.m. (ET)



Brokerage

TIAA.org/Brokerage or call 800-927-3059 weekdays 8 a.m. to 7 p.m. (ET)

Why TIAA?

We started out nearly 100 years ago to help ensure teachers could retire with dignity. Today, millions of people like you rely on our products and services to support and strengthen their financial well-being.



To learn more about why
we're different

visit [TIAA.org](https://www.tiaa.org)



BUILT TO PERFORM.

CREATED TO SERVE.

Investment, insurance and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

TIAA Personal Portfolio services are offered through Advice & Planning Services, a division of TIAA-CREF Individual & Institutional Services, LLC, Member FINRA/SIPC, a registered investment adviser.

TIAA Personal Portfolio is a discretionary managed account. You will be charged an asset-based fee of 30 basis points (0.30%) annually for participation in the TIAA Personal Portfolio program, plus underlying fund fees.

Brokerage services are provided by TIAA Brokerage Services, a division of TIAA-CREF Individual & Institutional Services, LLC, Member FINRA/SIPC.

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