



Meet virtually with a member of the Financial Consultant team

Connect securely, face to face

Choose video chat to meet with a financial consultant virtually. You'll receive a link that lets you log in to your session from any camera-ready device with internet connection.



Stephen Baumeister
Sr. Financial Consultant
SBaumeister@tiaa.org



Darryl Fiasconaro
Financial Consultant
DFiasconaro@tiaa.org



Rachel Fiedler
Financial Consultant
Rachel.Fiedler@tiaa.org



David Flynn
Financial Consultant
DaveFlynn@tiaa.org



Steve Smith
Sr. Financial Consultant
SteSmith@tiaa.org



Mike Spogli
Sr. Financial Consultant
Michael.Spogli@tiaa.org

We know that there is a lot of uncertainty in the world today. And just as we have for more than 100 years, TIAA is here to help you.

Making decisions about your money can feel complicated. TIAA's experienced financial consultants are here to help you plan for your future.

Advice and education tailored to your needs

No matter where you are in life, a session with a TIAA financial consultant—by phone or virtually—can help you create a plan for your goals. Both are highly secure and private.

- During this appointment, we will talk about your current financial situation and your goals.
- We can help answer questions about your savings, investment strategies and source of income in retirement, among other things.
- Our experience has been that individuals leave the appointment feeling more confident in their ability to improve their financial well-being and retirement readiness.

Meeting with a TIAA financial consultant is included as a benefit of your retirement plan at no additional cost. Take advantage and schedule a virtual counseling session today.

Make an appointment

Checking your accounts, transferring funds, choosing beneficiaries and more can be done online.

Contact us

This material is for informational or educational purposes only and does not constitute fiduciary investment advice under ERISA, a securities recommendation under all securities laws, or an insurance product recommendation under state insurance laws or regulations. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor's own objectives and circumstances.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

Investment products may be subject to market and other risk factors. See the applicable product literature or visit TIAA.org for details.

Advice is obtained using an advice methodology from an independent third party.

TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributes securities products. Annuity contracts and certificates are issued by Teachers Insurance and Annuity Association of America (TIAA) and College Retirement Equities Fund (CREF), New York, NY. Each is solely responsible for its own financial condition and contractual obligations.

©2022 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, 730 Third Avenue, New York, NY 10017