



The PAYER's name and PAYER's tax information number (TIN) have changed on most forms for 2018.

<input type="checkbox"/> CORRECTED (If checked)	
PAYER'S name, street address, city, state and ZIP code TIAA ADMINISTRATIVE SERVICES LLC 8500 ANDREW CARNEGIE BOULEVARD CHARLOTTE, NC 28262 1-800-842-2252	
1 Gross distribution \$ 5,625.00	
2a Taxable amount \$ 5,547.09	
2b Taxable amount not determined <input type="checkbox"/>	
OMB No. 1545-0119 2018 Form 1099-R	
PAYER'S TIN 82-2826183	RECIPIENT'S TIN XXX-XX-8888
3 Capital gain (included in box 2a) \$	
4 Federal Income tax withheld \$ 1,409.52	
RECIPIENT'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code SAMPLE NAME SAMPLE ADDRESS SAMPLE NY 10000	
5 Employee contributions/ Designated Roth contributions or insurance premiums \$ 77.91	
7 Distribution code(s) 7	
IRA/SEP/SIMPLE <input type="checkbox"/>	
9a Your percentage of total distribution %	
9b Total employee contributions \$	
12a State tax withheld \$ 277.35	
13a State/Payer's state no. NY 53-42161 3	
12b State tax withheld \$	
13b State/Payer's state no. \$	
10 Amount Allocable to IRR within 5 years \$ 0.00	
11 1st year of desig. Roth contrib. \$	
15 Local tax withheld \$	
16 Name of locality \$	
Account number (see instructions) A123456-9-01	
Date of Payment	
17 Local tax withheld \$	

Form 1099-R

Department of the Treasury - Internal Revenue Service



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Form 1099-R (keep for your records)

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