A web experience built with you in mind

Brokerage website overview
Managing your TIAA Brokerage account

A TIAA Brokerage account offers you a simple, low-cost way to invest—with plenty of choices for new and experienced investors.

Powerful tools and resources are available to help you build, navigate and monitor your portfolio.

Once logged in, it’s easy to get familiar with key features and begin investing.

Questions?

Any time you have questions about your Brokerage account, please contact us at **800-927-3059**, weekdays, 8 a.m. to 7 p.m. (ET). We look forward to helping you plan for your financial well-being—now and for many years to come.
See an overview of your account

Your account overview is a snapshot of your portfolio.

Here, you can view performance over time, as well as your top movers.

If you’d like, you can even make a trade right from this page.

Quickly review recent account activities or check the status of your orders.
View your investments

Under the Investments tab you can view all of your CURRENT HOLDINGS. See how your investments have been performing today or since your purchase.

Expand to see more details about your reinvestment settings and tax lot disposition method or order in which your shares will be sold.

If you’re curious about the net value or unrealized gain/loss of an investment, important cost basis information is available.

And you can drill down into a specific investment to make a trade.
Get your account balances

Select the *Balances* tab and you’ll never wonder what you have available for trading or withdrawals.

In real time, you can see a detailed summary of how your account’s value has changed as well as funds currently available—so you can plan your next move.
Check your activities

Under the Activity tab, you can check everything that’s happened with your accounts, including deposits, withdrawals and executed trades.

Filter results according to what’s most important to you. You can view ALL, just TRADES or your MONEY that’s gone IN and OUT.
Access research tools

The *Research* tab provides market news and tools so you can stay up-to-date on factors that could affect your investments.

![Research tab screenshot](image)

Set account or market alerts to keep track of opportunities to take action.

Create watchlists—or even test a hypothetical investment—before you buy.

Everybody has their own investment criteria. Our screening tools help you compare potential investments so you can direct your money according to your goals and values.
Easily place trades

Ready to trade? No matter what page you’re on, this drop-down menu gives you quick access.

Search by ticker symbol or investment name.

See open orders and positions for stocks, ETFs and mutual funds.

Choose the investment and trade type, and then preview your real-time quote before you confirm.
Navigate your account with ease

To make your experience even more convenient, QUICK LINKS help you get to the things you do most often.

Whether you need to view your statements or reports, or you’d like to check the status of a money transfer—it’s all right here.

If you just want a real-time quote, simply type in the ticker symbol or name into the global search bar that’s available from any page.
Get started

Within your TIAA Brokerage account, whatever you need is at your fingertips—to help you manage your account and keep pursuing your investment goals.

Ready to get started?
Simply log in to your account at TIAA.org or give us a call if you have any questions.

Login at TIAA.org

Call us at 800-927-3059, weekdays, 8 a.m. to 7 p.m. (ET)

Get mobile

TIAA

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Investing involves risk of loss of principal.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

You should consider the investment objectives, risks, charges, and expenses carefully before investing. Please call 877-518-9161 for product and fund prospectuses that contain this and other information. Please read the prospectuses carefully before investing.

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