A web experience built with you in mind

Portfolio Advisor website overview
Managing your TIAA Portfolio Advisor account

Your goals are important—and it’s easy to track your TIAA Portfolio Advisor account online.

Once logged in, quickly get familiar with your account’s investments and key features. The site is intuitive and easy to navigate. Important account information is available at the top of each page. Check out your total account value, any deposits or withdrawals you’ve made, and your rate of return.

Questions?

Any time you have questions about your Portfolio Advisor account, please contact a member of your advisory team or call 866-842-3519 between 8:00 a.m. and 6:00 p.m. (ET), Monday to Friday.
See an overview of your account

Your account overview is a snapshot of your portfolio.

The pie-chart shows your overall asset allocation mix. You can review your investment preferences, risk level, time frame and overall strategy for alignment with your goals.

If you’d like to make a change, you can contact your advisor.
View your investments

Navigate to Investments and review what you currently hold in your account.

Important “cost-basis” information is available if you’re interested in the market value or unrealized gain or loss of a current investment. Look back at past holdings, including investments that were held the prior year.
Check your activities

Under the Activity tab, you can check everything that’s happened with your accounts, including deposits, withdrawals and executed trades.

Review your account’s activity in several ways—sort by all activity, just trades or money in and out.
Access your account performance

Check out how you’re doing from the Performance tab. Here, you’ll find consolidated information all in one spot.

See how you’re doing this year, over various periods of time, or even view performance since inception.
See your overall allocation

The *Allocations* page can help you see specific investments that make up your account.

View your overall allocation breakdown and expand an asset class to see the value of individual investments within your portfolio.
Navigate your account with ease

To make your experience even more convenient, Quick Links are available from every page so you can get to the things you do most often.

<table>
<thead>
<tr>
<th>Account summary</th>
<th>Goals</th>
<th>Actions</th>
<th>Resources</th>
<th>Products</th>
</tr>
</thead>
<tbody>
<tr>
<td>TIAA Portfolio A...</td>
<td></td>
<td>TRANSFER FUNDS</td>
<td>QUICK LINKS</td>
<td></td>
</tr>
</tbody>
</table>

Add a bank account so you can transfer money in or out of your account—or check the status of a transaction. You can also get a copy of your account statements and reports; including tax documents.
Ready to get started?
Simply log in to your account at TIAA.org or call your advisory team if you have any questions.

Login at TIAA.org

Or call us at 866-842-3519 between 8:00 a.m. and 6:00 p.m. (ET), Monday to Friday.

Get mobile

All images depicted are sample images only.
This material is for informational or educational purposes only and does not constitute investment advice under ERISA. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor’s own objectives and circumstances.
Investing involves risk of loss of principal.
Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.
You should consider the investment objectives, risks, charges, and expenses carefully before investing. Please call 877-518-9161 for product and fund prospectuses that contain this and other information. Please read the prospectuses carefully before investing.
TIAA Brokerage, a division of TIAA-CREF Individual & Institutional Services, LLC, Member FINRA and SIPC, distributes securities. Brokerage accounts are carried by Pershing, LLC, a subsidiary of The Bank of New York Mellon Corporation, Member FINRA, NYSE, SIPC.
TIAA Brokerage reserves the right to change its fee and commission schedule at its discretion, subject to notification in accordance with applicable laws and regulations.
Advisory services provided by Advice & Planning Services, a division of TIAA-CREF Individual & Institutional Services, LLC, a registered investment adviser.
TIAA-CREF Individual & Institutional Services, LLC, Teachers Personal Investors Services, Inc., and Nuveen Securities, LLC, Members FINRA and SIPC, distribute securities products.
©2019 and prior years, Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, New York, NY 10017

746837
141031451
(02/19)