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TIAA Brokerage

Resources to support and simplify your planning

Online research and investment selection tools

As a Brokerage client, you not only can receive personal assistance, but have around-the-clock access to an assortment of online research and investment selection tools. By leveraging these valuable resources—some of them similar to those used regularly by professional managers—you may be able to make more educated decisions about your planning goals and investment choices.

Consider the following:

TIAA market and investment insights

Take advantage of timely and detailed articles created by our asset management professionals who monitor the heartbeat of the global markets and economy.

Advanced research and analysis tools

- **Current equity quotes and performance data.** Make the most of the latest information from Thomson Reuters.
- **S&P Capital IQ.**[1] Tap into independent equity research from one of the world's foremost sources of credit ratings, indexes, investment research, risk evaluation and data.
- **Detailed company reports.** Get access to detailed reports about specific companies provided by Morningstar®.

Mutual fund locator

TIAA and third-party mutual funds. Tap into the investment expertise of our asset management team and get more detailed insight about TIAA funds. You also have access to mutual funds offered by well-known third parties.

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Solutions for your planning needs can be found at **TIAA.org/FilterNow**

Learn more about resources to support and simplify your planning:

Call **800-927-3059** for a consultation or to schedule a callback.

Alerts and watch lists

Track the activity of various investments by setting up email alerts. Through this convenient tool—available only to Brokerage account holders—you can discover opportunities suited to your personal objectives.

ETF and stock research selection tools

Benefit from a suite of powerful online screeners to help you select and compare stocks and exchange-traded funds for your portfolio.

Fixed income and CD center

Enjoy access to an array of tools and resources to help you track the fixed income market, research specific CD or bond investments and/or construct more sophisticated strategies.

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You should consider the investment objectives, risks, charges and expenses carefully before investing. Please call 877-518-9161 or log in to TIAA.org/prospectuses for current product and fund prospectuses that contain this and other information.

Please read the prospectuses carefully before investing. Investment, insurance and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value, including the principal amount invested.

ETF shares are purchased through a brokerage and you may incur commissions. ETF shares are not redeemable directly and thus have liquidity risk. ETFs are subject to market volatility, similar to a stock. ETF shares, when purchased or redeemed, may be worth more or less than the net asset value, and you will pay or receive the current market value.

Certain securities may not be suitable for all investors.

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