



TIAA Brokerage Services

Benefit from clarity, control and convenience



Call 800-927-3059 for
a consultation or to
schedule a callback.

Online account features

With 24/7 access, you can manage your account from the comfort of your home, favorite restaurant, gym or even while you travel. So, whether you want to pay a bill, place trades, learn more about an investment or simply check on your account status, log in to your TIAA Brokerage Services account—and take control of your investing life.

Consider these features:

Easy account management

Get a clear picture of your financial picture and view your brokerage and other TIAA accounts together, including banking, IRAs, insurance and company-sponsored plans.

Tools to help select investments

Access our robust suite of online tools and resources—also used by industry professionals—to locate investments for your own portfolio. This includes investment filtering tools for mutual funds, stocks and ETFs, as well as a dedicated Fixed Income and CD Center for bonds and certificates of deposits.

Financial news, research and performance

This includes an outlook on the broader markets and weekly insights from TIAA Global Asset Management professionals. Leverage market research and insights to keep current on financial news and announcements that may impact your investments or overall plan—to help you make informed adjustments to your portfolio as needed.

Convenient money transfer options

Initiate online electronic check transfers and withdrawals directly via ACH to and/or from eligible retail brokerage accounts. As an added benefit, you can also schedule recurring transfers and future dated requests, helping to ensure your money transfers are completed without delay.

BUILT TO PERFORM.

CREATED TO SERVE.

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eDelivery

Go green with electronic delivery of your monthly statements, trade confirmations and other eligible account communications.



Fixed Income and CD Center

Available only to brokerage clients, the Center offers an array of tools and resources to help investors track the fixed income market, research specific CD or bond investments and/or construct more sophisticated strategies.

Convenience—at your fingertips

Wherever you go, your brokerage services account goes with you. We make it easy for you to perform transactions or access the tools and resources you need. Start enjoying a financial account that's as mobile as you are.

You should consider the investment objectives, risks, charges and expenses carefully before investing. Please call 877-518-9161 or log in to TIAA.org/prospectuses for current product and fund prospectuses that contain this and other information. Please read the prospectuses carefully before investing. Investment, insurance and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value, including the principal amount invested.

Certain securities may not be suitable for all investors.

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