



TIAA BROKERAGE

Benefit from clarity, control and convenience.

Online account features

With 24/7 access, you can manage your account from the comfort of your home, favorite restaurant, gym or even while you travel. So, whether you want to make a deposit or withdrawal, place trades, learn more about an investment or simply check on your account status, log in to your TIAA Brokerage account—and take control of your investing life.

Consider these features:

Easy account management

Get a clear picture of your financial outlook and view your brokerage and other TIAA accounts together, including Brokerage, IRAs, insurance and company-sponsored plans.

Tools to help select investments

You can access our robust suite of online tools and resources to locate investments for your own account. This includes investment filtering tools for mutual funds, stocks and ETFs, as well as a dedicated Fixed Income and CD Center for bonds and certificates of deposit.

- Current equity quotes and performance data—Make the most of the latest information from LSEG.
- Argus Research*—Tap into independent equity research from one of the world's foremost sources of credit ratings, indexes, investment research, risk evaluation and data.



Alerts and Watchlists

Track the activity of various investments by setting up email alerts. Through this convenient tool—available only to Brokerage account holders—you can discover opportunities suited to your personal objectives.

Financial news, research and performance

This includes an outlook on the broader markets and weekly insights from investing professionals. Leverage market research and insights to keep current on financial news and announcements that may impact your investments or overall plan—to help you make informed adjustments to your portfolio as needed.

Convenient money transfer options

Initiate online electronic fund transfers to and/or from eligible brokerage accounts. As an added benefit, you can also schedule recurring transfers and future dated requests, helping to ensure your money transfers are completed without delay.

eDelivery

Go green with electronic delivery of your monthly statements, trade confirmations and other eligible account communications.

Convenience—at your fingertips

Wherever you go, your brokerage account goes with you. We make it easy for you to perform transactions or access the tools and resources you need. Start enjoying a financial account that's as mobile as you are.

Download the TIAA Mobile App from your device's app store.



Get started today

Visit tiaa.org/brokerage to learn more, or to open an account online
Call **800-842-2252** for a consultation or to schedule a callback

*Detailed company reports. Get access to detailed reports about specific companies provided by Argus Research®.

This material is for informational or educational purposes only and does not constitute fiduciary investment advice under ERISA, a securities recommendation under all securities laws, or an insurance product recommendation under state insurance laws or regulations. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor's own objectives and circumstances.

Investment, insurance and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value, including the principal amount invested.

Certain securities may not be suitable for all investors.

Brokerage services are provided by TIAA Brokerage, a division of TIAA-CREF Individual & Institutional Services, LLC, Member FINRA and SIPC, distributes securities. Brokerage accounts are carried by Pershing, LLC, a subsidiary of The Bank of New York Mellon Corporation, Member FINRA, NYSE, SIPC.

©2025 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, New York, NY

4046810-1226

1907429

A14645

(01/25)