Paying Yourself:
Income options in retirement

You’ve made a lot of sacrifices in order to put away enough money to retire. When it’s finally time, do you know how to access your money? There are lots of considerations, rules and tax implications that make these decisions very important and complex. TIAA can help.

TIAA’s webinar leader will help simplify your retirement income options:

- Learn the basic rules that govern the most common retirement accounts
- Gain perspective on when to tap into different assets
- Discover the flexible income choices TIAA offers

Feel free to invite your spouse or partner to register and attend this webinar too.

Join us online for a live webinar on Tuesday, March 5, 2019 from 12:00 p.m. to 1:00 p.m.

Register Now
Call 844-NYU-TIAA (844-698-8422), weekdays, 8 a.m. to 8 p.m. (ET), or register online above. And it’s at no additional cost to you!

Your facilitator:

James Howard
Senior Financial Consultant, Institutional Retirement

James began his financial services career in 1988 and has been with TIAA since 2000. He serves our institutional clients in the state of New York from the local New York City TIAA office. He serves the following institutions: New York University, Columbia University, Fordham University, St. John’s University, and Weill Cornell Medical College.

James holds a Bachelor of Science in Finance from The State University of New York. He holds FINRA Series 6, 7, 63, 66 registrations while maintaining Life, Health and Variable Annuity licenses from the State(s) of New York, New Jersey, Connecticut.
This material is for informational or educational purposes only and does not constitute investment advice under ERISA. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor's own objectives and circumstances.

The TIAA group of companies does not give tax or legal advice. The workshop provides general information that you should discuss with your personal tax and legal advisors to determine how it may apply to your individual circumstances.

There are inherent risks in investing in securities. Investment products may be subject to market and other risk factors. See the applicable product literature, or visit TIAA.org for details. It is possible to lose money by investing in securities.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

TIAA-CREF Individual & Institutional Services, LLC, Teachers Personal Investors Services, Inc., and Nuveen Securities, LLC, Members FINRA and SIPC, distribute securities products. Annuity contracts and certificates are issued by Teachers Insurance and Annuity Association of America (TIAA) and College Retirement Equities Fund (CREF), New York, NY. Each of the foregoing is solely responsible for its own financial condition and contractual obligations.

©2018 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, 730 Third Avenue, New York, NY 10017