Money at Work 2: Sharpening investment skills

Feel more secure in your savings strategy by verifying you’re on the right track. And if you’re off track, know what adjustments you need to make. Are you saving enough? Have you taken taxes into account? Do you have a financial plan—and have you thought about what retirement looks like?

TIAA’s workshop leader will teach you how to plan your investments and to help you hold on to as much of your nest egg as possible.

- Get to know your investing personality and how it could impact the way you allocate your assets
- Check your savings progress. If you’re not where you need to be, there are ways you may be able to catch up
- See what else you should consider—like taxes, inflation and what an ordinary day in retirement could look like

Feel free to invite your spouse or partner to register and attend this workshop with you.

Join us on Tuesday, April 16, 2019 from 12:00 p.m. to 1:00 p.m.
Office of Worklife, 245 Mercer Street

Register Now

Your facilitator:
James Howard
Senior Financial Consultant, Institutional Retirement

James began his financial services career in 1988 and has been with TIAA since 2000. He serves our institutional clients in the state of New York from the local New York City TIAA office. He serves the following institutions: New York University, Columbia University, Fordham University, St. John’s University, and Weill Cornell Medical College.

James holds a Bachelor of Science in Finance from The State University of New York. He holds FINRA Series 6, 7, 63, 66 registrations while maintaining Life, Health and Variable Annuity licenses from the State(s) of New York, New Jersey, Connecticut.