Sign up for a virtual financial counseling session

Meet with a financial consultant from wherever you are—on your laptop, smartphone, tablet or desktop computer.

You can access virtual counseling through any device and get guidance about saving more, managing debt or planning for your future. It’s highly secure and private.

You can get assistance with the NYU retirement program

As part of the program, you can meet virtually with a member of the TIAA Field Consulting Group. A TIAA financial consultant can help you:

1. Understand the features and benefits of the program, including employee voluntary contributions and/or the University’s contribution
2. Review all the TIAA and Vanguard investment choices available
3. Evaluate your goals and objectives (including risk tolerance, time horizon and other planning needs)

Financial advice is available as part of your retirement plan at no additional cost. Take advantage and schedule a virtual counseling session today.

MAKE AN APPOINTMENT

Make your secure connection

Once you schedule, you’ll receive a link. Then you can easily log in to your virtual counseling session through any device with:

- An internet connection
- Speakers and microphone
- Video camera (optional)

In person, on the phone or virtually...

It’s easy to meet with a financial consultant. Schedule a session today.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

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