Planning for diminished capacity
Aging can change many things in a person’s life, including the ability to manage one’s own money. You can learn about the important documents you should consider putting in place, as well as the various options, including funding for long-term care.

June 16 at 12 p.m. (ET)

Inside money: Managing income and debt
Discover how to help make your money work harder by using your cash flow more effectively, developing good saving habits and better managing debt.

June 16 at 3 p.m. (ET)

Responsible investing: Portfolios with purpose
Make an impact with a social choice. Did you know that responsible investing enables investors to align their social and environmental principals with their financial goals? Learn the factors that make an investment socially responsible, the history of RI and ways for individuals to incorporate RI into their investment strategy.

June 18 at 12 p.m. (ET)

Equally prepared: Financial planning for the LGBTQ community
You can learn about the specific challenges faced by the LGBTQ community—both financial and legislative, even with the U.S. Supreme Court’s marriage equality ruling—and potential solutions to address them.

June 23 at 12 p.m. (ET)

The power of saving
Do you live in the moment, or plan for the future? This seminar offers strategies and potential solutions when it comes to saving money. You will learn tips for managing your finances which may help you find the freedom and confidence to pay your bills, achieve your goals, and even save for a rainy day.

June 25 at 12 p.m. (ET)
If a fund’s investment strategy uses social criteria, it can exclude securities of certain issuers for non-financial reasons and may forgo some opportunities available to funds that do not use such criteria.

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