



To suppress the mailing of separate trade confirmations for your wrap fee program(s), complete and sign this form, and submit it to TIAA. In lieu of separate trade confirmations, information from the confirmation will be reported at least quarterly with your brokerage statement. You can obtain, upon request to TIAA and at no additional charge, information regarding any confirmation for your account, and a hard copy of any confirmation. Your investment adviser will receive a confirmation of each trade.

Questions? Please call 800-927-3059, weekdays, 8 a.m. - 7 p.m. (ET). Fax: 800-914-8922.

STEP 1: BROKERAGE ACCOUNT INFORMATION (REQUIRED)

Brokerage Account Owner(s)/Name(s) (as it appears on your statement)

[Empty text box for Brokerage Account Owner(s)/Name(s)]

Please provide all managed (Portfolio Advisor and/or Personal Portfolio) account numbers that you would like trade confirmations suppressed. This feature cannot be added for non-managed accounts.

Four rows of Brokerage Account Number input fields, each starting with 'A 5' followed by seven empty boxes.

STEP 2: AUTHORIZATION (REQUIRED)

I (we) do not want to receive a separate confirmation of each trade for the account(s) listed above. Accordingly, by signing below, I (we) direct TIAA and Pershing LLC to discontinue mailing separate trade confirmations to me (us), for the account(s) listed above. I (we) understand and acknowledge that:

- I (we) will not pay a different fee based on my (our) decision to execute this document.
Executing this document is not a condition to my (our) entering into or continuing participation in a wrap fee program.
I (we) can rescind this instruction to discontinue mailing of trade confirmations at any time.

All joint account owners/trustees must sign below.

Your Signature (Account Owner/Trustee)

[Empty signature box]

Today's Date (mm/dd/yyyy)

[Date input box with 20 in the year field]

Your Signature (Joint Account Owner/Trustee, if any)

[Empty signature box]

Today's Date (mm/dd/yyyy)

[Date input box with 20 in the year field]

Your Signature (Joint Account Owner/Trustee, if any)

[Empty signature box]

Today's Date (mm/dd/yyyy)

[Date input box with 20 in the year field]

RETURN COMPLETED FORM(S)

SUBMIT NOW FOR FAST PROCESSING:

- On TIAA.org: Log in to your account, then select "Upload documents" under the "My Account" section. Choose "Upload Files" to get started.
On your mobile device: Log in to the TIAA app, then choose "Message Center" from the menu. Click on Shared Files and select the Upload icon in the bottom right corner, and follow the instructions to upload your form.

If you'd prefer to submit your request using one of the methods below, please allow for additional processing time.

FAX: 800-914-8922 (within U.S.)

STANDARD MAIL: TIAA, P.O. Box 1280, Charlotte, NC 28201-1280

OVERNIGHT: TIAA, 8500 Andrew Carnegie Blvd., Charlotte, NC 28262

