



STEP 3: AGREEMENT AND SIGNATURE (REQUIRED)

Note: All owners on the TIAA Brokerage account must sign this authorization.

I authorize Pershing, LLC through TIAA-CREF Individual & Institutional Services, LLC (TIAA), to execute automatic investments or redemptions into the fund(s) listed on Section 2. I understand that in order for my AIP to begin, the fund position must be established in my TIAA Brokerage account. I understand that it is my responsibility to ensure that funds are available in my brokerage account prior to any AIP purchase. If a debit balance is created as a result of my AIP purchase, I agree to take immediate action to cover the debit balance. I understand that TIAA reserves the right to take action in my brokerage account to cover any debit without prior notice. I understand that these transactions will be subject to the published commission and fee schedule.

Your Signature (Account Owner/Trustee or Custodian) <input style="width: 100%; height: 20px;" type="text"/>	Print Name and Title (if applicable) <input style="width: 100%; height: 20px;" type="text"/>	Today's Date (mm/dd/yyyy) <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px; text-align: center;" type="text" value="2"/> <input style="width: 20px; height: 20px; text-align: center;" type="text" value="0"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Your Signature (Co-Account Owner/Trustee) <input style="width: 100%; height: 20px;" type="text"/>	Print Name and Title (if applicable) <input style="width: 100%; height: 20px;" type="text"/>	Today's Date (mm/dd/yyyy) <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px; text-align: center;" type="text" value="2"/> <input style="width: 20px; height: 20px; text-align: center;" type="text" value="0"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Your Signature (Co-Account Owner/Trustee) <input style="width: 100%; height: 20px;" type="text"/>	Print Name and Title (if applicable) <input style="width: 100%; height: 20px;" type="text"/>	Today's Date (mm/dd/yyyy) <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px; text-align: center;" type="text" value="2"/> <input style="width: 20px; height: 20px; text-align: center;" type="text" value="0"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>

RETURN COMPLETED FORM(S) TO:

FAX: 800-914-8922	STANDARD MAIL: TIAA P.O. Box 1280 Charlotte, NC 28201-1280	OVERNIGHT: TIAA 8500 Andrew Carnegie Blvd. Charlotte, NC 28262
-----------------------------	--	--

SEND US YOUR FORM ONLINE:

- Log in to your account at tiaa.org. On the top most menu, next to "Profile & Settings," select "Messages."
- Within the "Shared Files" tab in "Message Center," select the "Upload Files" button.

MOBILE UPLOAD:

- Log in to your TIAA app, and click on "Upload documents" from the menu.
- Follow the instructions to take a picture and upload your completed form.

