



Please use this form to tell us any other name(s) you are known by. Completing this form does not change your account registration. To change your account registration, please call 800-927-3059, Monday - Friday, 8 a.m. - 7 p.m. (ET).

**STEP 1: ACCOUNT INFORMATION**

Please provide all brokerage accounts in which you are an account owner.

1. Brokerage Account Number

2. Brokerage Account Number

3. Brokerage Account Number

4. Brokerage Account Number

**STEP 2: CERTIFICATION AND SIGNATURES**

Print Name

I, , am one and the same person as, or also known as:

Please provide all names that you are known by.

Print Name

Print Name

Print Name

Print Name

Please provide signatures of all names in the spaces provided.

Your Signature

Today's Date (mm/dd/yyyy)

Your Signature

Today's Date (mm/dd/yyyy)

Your Signature

Today's Date (mm/dd/yyyy)

Your Signature

Today's Date (mm/dd/yyyy)





**RETURN COMPLETED FORM(S)**

**Upload your documents easily from your mobile device or computer.**

Use the TIAA mobile app to quickly upload your completed documents. It's as simple as taking a picture:

- Tap the **Message Center** icon in the upper-right corner of your main screen.
- Select the **Files** header and tap **Upload**. That's it!

Haven't downloaded the TIAA mobile app? Get it today in the **App Store** or **Google Play**.

Don't have a smartphone? It's still easy. From your personal computer, here's what you'll need to do:

- Log in to your **TIAA.org** account and select the **Actions** tab.
- Choose **Upload documents** from the options presented.
- Select **Upload Files** and follow the step-by-step instructions.

Faxing a document or using standard or overnight mail are also available, but can take more time. If you prefer one of these methods, use the information provided below to complete the process.

**FAX:**  
800-914-8922 (within U.S.)

**STANDARD MAIL:**  
TIAA  
P.O. Box 1280  
Charlotte, NC 28201-1280

**OVERNIGHT:**  
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