Our second century of helping people pursue financial well-being

Founded more than 100 years ago by one of history’s great philanthropists, Andrew Carnegie, TIAA is committed to helping institutions and individuals pursue positive outcomes through an array of global, diversified financial services and a long-term investment perspective. Having grown into a Fortune 100 financial services organization, we are grounded by our core values, committed to responsible investing and dedicated to being a force for good, building on our legacy of serving the broad financial needs of those who make a difference in the world.

By the numbers

- **FOUNDED IN** 1918
- **204 offices in 22 countries**
- **Approximately 15,000 associates**

Our customers

- **5M individuals**
- **15,000 institutions serviced by TIAA**

In assets under management with holdings in more than 50 countries:

- **$1.3T**

In benefits paid since 1918:

- **More than $505B**

More than **620 registered representatives**

- According to a recent survey of 20 providers, **TIAA is the largest manager** of qualified plan stable value assets with $173.7 billion in stable value accumulation values.
- **TIAA is the #1 not-for-profit retirement market provider** in assets and participant accounts.
- Paid **more than $3.6 billion** to retired clients in 2020.
- **TIAA Traditional has credited interest rates higher than the guaranteed minimum under one or more contracts every year since 1948.**
Investment performance and ratings

93% of TIAA-CREF mutual funds and CREF variable annuities have expense ratios below the median of their respective Morningstar categories.

- 72% of TIAA-CREF mutual funds and CREF variable annuities received an overall Morningstar rating of 4 or 5 stars across all asset classes, (46.91% 4 stars and 24.69% 5 stars).
- Among the highest rated insurance companies in the U.S. by the four leading rating agencies: A.M. Best, Fitch, Moody’s Investors Service and Standard & Poor’s.

Among the
Top 5
Manager of farmland assets worldwide

Largest commercial real estate managers in the world

Diversity and inclusion, community service, awards and recognition

100 BEST
Companies for Working Mothers by Working Mother, 2011-2020

Top 70
Companies for Executive Women by the National Association for Female Executives, 2020

One of DiversityInc’s Top 50 Companies for the eighth year in a row

100% rating on the Human Rights Campaign’s Corporate Equality Index

More than 12,800 hours volunteered by associates in local communities

REFINITIV LIPPER FUND AWARDS
2020 WINNER UNITED STATES

2016–2020
Best Mixed Assets Large Fund Company
5 consecutive years

WORLD’S MOST ETHICAL COMPANIES
WWW.ETHISPHHERE.COM
7 - TIME HONOREE

#1 DC Plan Sponsor
#1 Life & Annuity Consumer
#1 DC Plan Participant

DALBAR ranks our websites at the top

The Mixed Assets Large Fund award from Refinitiv is based on a review of 70 companies 2016, 35 companies 2017, 35 companies 2018, 35 companies 2019 and 35 companies 2020 risk-adjusted performance.