



Please complete the Trustee Certification of Investment Powers (TCIP) to declare or update the account on the powers of the Trust. Form needs to be completed in its entirety and signed by all Trustees.

Questions? Please call 800-842-2252, weekdays, 8 a.m. to 7 p.m. (ET).

STEP 1: BROKERAGE ACCOUNT INFORMATION

Brokerage Account Number (Leave blank if new account)

Input boxes for Brokerage Account Number

Brokerage Account Registration/Name of Trust

Input box for Brokerage Account Registration/Name of Trust

Social Security Number/ Taxpayer Identification Number

Input boxes for Social Security Number/ Taxpayer Identification Number

Effective Date of Trust (mm/dd/yyyy)

Input boxes for Effective Date of Trust

Amendment

Date of Trust (mm/dd/yyyy)

Input boxes for Amendment Date of Trust

Trust Type (Select One)

Radio buttons for Trust Type: Revocable, Charitable, Family, Irrevocable, Irrevocable Living, Living, Testamentary

STEP 2: THE POWERS OF THE TRUST

The Trustees authorize TIAA Brokerage to open and maintain this trust account to accept order and other instructions relating to the Trust account from the Trustees. The Trustees represent, warrant and certify that they have the full authority under the Trust to buy, sell, exchange, convert, tender, redeem and withdraw assets, including the delivery of assets to and from the Trust account and to third parties.

The Trustees certify that either (1) the Trust explicitly authorizes each of the Trustees to act individually without the consent of the other Trustees; or (2) the Trustees have consented to each Trustee acting individually and without the consent of the other Trustees and that such delegation of authority is expressly authorized by the Trust. The Trustees agree that any notice sent to one Trustee will constitute as a notice to all Trustees. TIAA Brokerage may require, at its sole discretion, a written approval of all Trustees before executing any instructions.

The Trustees certify that there are no other current Trustees of the Trust other than the undersigned. If only one Trustee's signature is represented, then the signer is the sole acting Trustee. The Trustees certify that the Trust is valid, and in full force, and has not been revoked, modified or amended since the date of this certification.

In addition to the foregoing powers, the undersigned Trustees are specifically authorized to: (Choose only applicable Investment Powers) To add features such as margin or check writing, please complete and send in the applicable form. Please note that a Power of Attorney is not allowed on a Trust account.

Open a Margin Account, where funds are loaned to purchase securities and the loan is collateralized by all securities in the account.

Open a Cash Solutions Account, including checkwriting and/or debit card feature.

Delegate investment discretion or retain investment services of an outside professional such as a RIA, Money Manager or Accountant.

Transact in the purchase of call options.

Transact in covered call writing.

Transact in the purchase of put options.

Transact in writing puts.





STEP 3: NATURALIZED PERSONS

- 1. Are all trustees of this trust natural persons? Yes No
- 2. Are all beneficiaries of this trust natural persons? Yes No
- 3. Is the Trust duly organized under, and it's termination provision complies with, applicable law? Yes No

If the Trustee(s) have indicated in the selection above that the trust is solely for the benefit of natural persons, then by signing this application below, the Trustee(s) hereby certify that the trust terminates within 21 years and 10 months after the death of the grantors or beneficiaries of the trust living on the effective date of the trust or within 25 years, if applicable under state law.

STEP 4: TRUSTEE SIGNATURES (PLEASE READ AND SIGN BELOW)

We, the undersigned Trustees, jointly and severally indemnify TIAA-CREF Individual & Institutional Services, LLC (TIAA Brokerage) and Pershing LLC, and agree to hold TIAA Brokerage and Pershing LLC harmless from any liability (including attorneys' fees) arising out of or related to any actual improper or unsuitable actions resulting from instructions given to TIAA Brokerage by us. This indemnification is made by us both in our capacities as Trustees and in our individual capacities. We agree to inform TIAA Brokerage in writing of any amendment to the Trust, any change in the composition of the Trustees, or any other event which could alter the certifications made above. The undersigned Trustees acknowledge that TIAA Brokerage will neither review nor interpret the Trust Document and that TIAA Brokerage relies solely on the information provided in this Trustee Certification of Investment Powers (TCIP) to open this Trust account. We acknowledge TIAA Brokerage's right to examine the Trust Agreement and agree to provide a copy of the Trust Agreement if requested. (Where applicable, plural references in this certification shall be deemed singular.)

Your Signature (Trustee)	Print Name and Title (if applicable)	Today's Date (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / 20 <input type="text"/> <input type="text"/>
Your Signature (Trustee)	Print Name and Title (if applicable)	Today's Date (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / 20 <input type="text"/> <input type="text"/>
Your Signature (Trustee)	Print Name and Title (if applicable)	Today's Date (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / 20 <input type="text"/> <input type="text"/>

OPTIONS TO RETURN COMPLETED FORM(S)

Please return all numbered pages, including any pages you didn't need to complete.

OPTION 1: Use the TIAA mobile app to quickly upload your completed document(s). It's as simple as taking a picture. Haven't downloaded the TIAA mobile app? Get it today in the App Store or Google Play.

Scan the QR Code to upload your documents.

OR

Tap the Profile icon in the lower-right corner of your screen, then tap Upload files and follow the step-by-step instructions.



OPTION 2: Use your personal computer to quickly upload your completed document(s).

Go to tiaa.org/upload, select Upload files, and follow the step-by-step instructions.

OPTION 3: If you prefer to fax or mail your completed documents, use the information provided below.

FAX: 800-914-8922 (within U.S.) 704-595-5795 (outside U.S.)

STANDARD MAIL: TIAA P.O. Box 1280 Charlotte, NC 28201-1280

OVERNIGHT DELIVERY: TIAA 8500 Andrew Carnegie Blvd. Charlotte, NC 28262

