



This Trustee Certification of Investment Powers (TCIP) must be completed in its entirety and must be signed by all current Trustees.
Questions? Please call 800-927-3059 Monday - Friday 8 a.m. - 7 p.m. (ET). Fax: 800-914-8922.

STEP 1: BROKERAGE ACCOUNT INFORMATION

Brokerage Account Number
(Leave blank if new account)

Input field for Brokerage Account Number with 'A 5' and empty boxes

Brokerage Account Registration/Name of Trust

Input field for Brokerage Account Registration/Name of Trust

Social Security Number/
Taxpayer Identification Number

Input field for Social Security Number/Taxpayer Identification Number

Effective Date of Trust (mm/dd/yyyy)

Input field for Effective Date of Trust

Amendment

Date of Trust (mm/dd/yyyy)

Input field for Amendment Date of Trust

Trust Type

- Trust Type options: Revocable, Charitable, Family, Irrevocable, Irrevocable Living, Living, Testamentary

STEP 2: THE POWERS OF THE TRUST

The Trustees authorize TIAA Brokerage Services to open and maintain this trust account to accept order and other instructions relating to the Trust account from the Trustees. The Trustees represent, warrant and certify that they have the full authority under the Trust to buy, sell, exchange, convert, tender, redeem and withdraw assets, including the delivery of assets to and from the Trust account and to third parties.

The Trustees certify that either (1) the Trust explicitly authorizes each of the Trustees to act individually without the consent of the other Trustees; or (2) the Trustees have consented to each Trustee acting individually and without consent of the other Trustees and that such delegation of authority is expressly authorized by the Trust. The Trustees agree that any notice sent to one Trustee will constitute as a notice to all Trustees. TIAA Brokerage Services may require, at its sole discretion, a written approval of all Trustees before executing any instructions.

The Trustees certify that there are no other current Trustees of the Trust other than the undersigned. If only one Trustee's signature is represented, then the signer is the sole acting Trustee. The Trustees certify that the Trust is valid, and in full force, has not been revoked, modified or amended since the date of this certification.

In addition to the foregoing powers, the undersigned Trustees are specifically authorized to: (Choose only applicable Investment Powers)

- Options for investment powers: Open a Margin Account, Open a Cash Solutions Account, Delegate limited or full trading authority, Delegate investment discretion, Transact in call options, Transact in covered call writing, Transact in put options





STEP 3: TRUSTEE SIGNATURES (PLEASE READ AND SIGN BELOW)

We, the undersigned Trustees, jointly and severally indemnify TIAA-CREF Individual & Institutional Services, LLC (TIAA) and Pershing LLC, and agree to hold TIAA and Pershing LLC harmless from any liability (including attorneys' fees) arising out of or related to any actual improper or unsuitable actions resulting from instructions given to TIAA by us. This indemnification is made by us both in our capacities as Trustees and in our individual capacities. We agree to inform TIAA in writing of any amendment to the Trust, any change in the composition of the Trustees, or any other event which could alter the certifications made above. The undersigned Trustees acknowledge that TIAA will neither review nor interpret the Trust Document and that TIAA relies solely on the information provided in this Trustee Certification of Investment Powers (TCIP) to open this Trust account. We acknowledge TIAA's right to examine the Trust Agreement and agree to provide a copy of the Trust Agreement if requested. (Where applicable, plural references in this certification shall be deemed singular.)

Three rows of signature fields. Each row contains: 'Your Signature (Trustee)' with a text box, 'Print Name and Title (if applicable)' with a text box, and 'Today's Date (mm/dd/yyyy)' with a date picker showing 20.

NOTARY CERTIFICATION - TO BE COMPLETED BY NOTARY OFFICER

Print here all names of signature(s) that you are notarizing.

Four numbered fields for signature names: 1. Print Name, 2. Print Name, 3. Print Name, 4. Print Name, each with a text box.

On the date noted below the subscriber known to me to be the person described in and who executed the foregoing instrument and he/she acknowledged to me that he/she executed the same.

Notary Public's Signature field, State and County dropdowns, Notary Expiration Date (mm/dd/yyyy) and Today's Date (mm/dd/yyyy) date pickers.

In this space, the Notary Public must provide his/her notarial number and the date the appointment expires. Provide the notarial seal if outside New York state.

Investment products provided by TIAA Brokerage Services, a division of TIAA-CREF Individual & Institutional Services, LLC, a member of the FINRA and SIPC. Securities are not FDIC insured and are not a deposit or other obligation of or guaranteed by any bank or TIAA. Securities are subject to investment risk, including possible loss of the principal amount invested.





TIAA BROKERAGE SERVICES
TRUSTEE CERTIFICATION OF INVESTMENT POWERS

RETURN COMPLETED FORM(S) TO:

FAX:

800-914-8922

STANDARD MAIL:

TIAA
P.O. Box 1280
Charlotte, NC 28201-1280

OVERNIGHT:

TIAA
8500 Andrew Carnegie Blvd.
Charlotte, NC 28262

SEND US YOUR FORM ONLINE:

- Log in to your account at tiaa.org. On the top most menu, next to "Profile & Settings," select "Messages."
- Within the "Shared Files" tab in "Message Center," select the "Upload Files" button.

MOBILE UPLOAD:

- Log in to your TIAA app, and click on "Upload documents" from the menu.
- Follow the instructions to take a picture and upload your completed form.

