



Please use this deposit ticket to apply funds to your TIAA Brokerage accounts (including Portfolio Advisor Accounts). List checks separately. We do not accept cash. Do not include funding for your TIAA retirement annuity contracts or insurance contracts. Do not include any correspondence with your deposits. If you are interested in exploring other ways to fund your Brokerage account, find out how on tiaa.org. Click on Products & Services then Brokerage Services, Overview and Funding Your Brokerage Account.

Questions? Please call 800-927-3059 Monday - Friday 8 a.m. - 7 p.m. (ET).

STEP 1: BROKERAGE ACCOUNT INFORMATION (REQUIRED)

Brokerage Account Registration/Owner's Name(s)

Brokerage Account Registration/Owner's Address

STEP 2: DEPOSIT INFORMATION

Please make checks payable to "TIAA Brokerage Services FBO Your Name" and write your Brokerage account number on the memo line. For a new account, please write "New Account" or your proposal number on each check.

MAIL TO: TIAA Brokerage Services

C/O Pershing, LLC
One Pershing Plaza
Jersey City, NJ 07399
ATTN: Money Desk

Item	Check Number	Check Amount	Brokerage Account Number	Indicate Deposit Type Below (Contribution*, Rollover**, Transfer)	For Retirement Contribution Indicate Tax Year*
1	<input type="text"/>	\$ <input type="text"/>	A 5 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
2	<input type="text"/>	\$ <input type="text"/>	A 5 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
3	<input type="text"/>	\$ <input type="text"/>	A 5 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
		Total \$ <input type="text"/>			

* Unless otherwise indicated, any contribution to a retirement account will be applied as a current year contribution.
** Please ensure ROLLOVER is indicated on the check.

STEP 3: SIGNATURE (REQUIRED ONLY WHEN THE DEPOSIT TYPE IS A ROLLOVER INTO AN IRA ACCOUNT.)

Signature (Account Owner)

Print Name

Today's Date (mm/dd/yyyy)

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FOR INTERNAL USE ONLY

IBD: A51 Total Applied Date

<input type="text"/>	<input type="text"/>	<input type="text"/>
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