

RETIREMENT PLAN ID 406081 INVESTMENT PROVIDER ELECTION FORM

Employee Name: _____ Telephone Number: _____
 Address: _____ Date of Hire: _____
 _____ Date of Birth: _____
 Workplace Agency: _____ Social Security Number: _____

Congratulations. You have decided to join the New York State Voluntary Defined Contribution Program. To complete the enrolment process, you need to designate the investment provider for your employer and employee contributions. You may choose one or any combination of investment providers. Please make an election for both the employer and employee (your) contributions.

NOTE: If you are required to meet the 366 vesting requirement, contributions will not be remitted until you completed the vesting period. During this time you may update your investment provider election.

EMPLOYER

How would you like to allocate your employer contribution amount?

Please choose one or more investment provider. Also designate the percentage allocation to each provider. Total allocation percentages must equal 100%.

Retirement Plan Provider	Allocation Percentage
<input type="checkbox"/> TIAA	_____
<input type="checkbox"/> Fidelity	_____
<input type="checkbox"/> VALIC	_____
<input type="checkbox"/> VOYA	_____
TOTAL	100%

EMPLOYEE

How would you like to allocate your employee contribution amount?

Please choose one or more investment provider. Also designate the percentage allocation to each provider. Total allocation percentages must equal 100%.

Retirement Plan Provider	Allocation Percentage
<input type="checkbox"/> TIAA	_____
<input type="checkbox"/> Fidelity	_____
<input type="checkbox"/> VALIC	_____
<input type="checkbox"/> VOYA	_____
TOTAL	100%

Employee Signature

Date

Please sign, date and return this completed form either by fax to **800-914-8922** or mail to Retirement@Work® at P.O. Box 1282, Charlotte, NC 28201-1282.

IMPORTANT: If you do not complete and return this form, your contributions will be allocated to the investment provider designated at the time that your first contribution is remitted.