



## Iowa State RetireOnTrack investment selection period extended

The new account enrollment for the Iowa State University Retirement Plan (403(b) mandatory plan) was delayed and completed Thursday, Apr. 17, 2025. If you currently contribute to or hold a mutual fund balance in the mandatory plan, you may review or opt out of the Iowa State RetireOnTrack model portfolios or choose new investments beginning on Apr. 17, 2025. Enrollments for all other plans were completed as expected.

Due to the enrollment delay for the mandatory plan, the investment selection period previously communicated will be extended (for all plans) until market close on Tuesday, Apr. 22, 2025 at 3 p.m. CT.

We apologize for any inconvenience this may have caused. Please know that we're here to help with any questions you may have regarding the transition. Get your questions answered by calling TIAA at 800-842-2252, weekdays, 7 a.m. to 9 p.m. CT. You can also schedule an investment advice session by visiting [tiaa.org/schedulenow](https://tiaa.org/schedulenow).

### Advice (legal, tax, investment) or Education

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