

457(b)

Voluntary Salary Deferral Agreement

Under a Public Employer's Eligible Internal Revenue Code Section 457(b) Deferred Compensation Plan The University of North Carolina at Chapel Hill – <u>UNC Physicians & Associates</u>

Α.	A. UNC Institution: UNC Faculty Physicians							
B.	Employee Information:							
	Name:							
First: MI: Last: : PID:								
Department Phone:			WIT.	Lasi.		PID:		
Email:								
Ch	eck if applicable:				roll deduction to the Sta exceed the combined			
C.	Salary Reduction Agreement:							
	Select one:	New Enro	ollment	Cha	nge Enrollment	Ca	ncel Enrollment	
	Employee Deduction Amount*: (Specify \$ amount to be payroll deducted from each pay check.)				Catch-up Contributions: I am age 50 or older and therefore eligible to contribute to an additional \$7,500 to my 457(b) account in 2024.			
	Fidelity pre-tax:					or over additional catch-up option,		
	Fidelity Roth post-tax:				not to exceed the IRC Section 457(b) limit.			
	TIAA-CREF pre-tax				Date of Birth:			
	TIAA-CREF Roth post-tax:							
	*Amount listed above will be deducted each payroll and may be changed anytime.				I elect the \$ the last three yea	for individu rs prior to normal re	ials who are in irement age.	
D. Effective Date: Make this election effective as of the date below OR the first available Payroll after this date.								
Effective Date:								
MM/DD/YY								
E. Contribution Limits								
	Calenda	ar Year 2024	Calendar Year Mini \$200	imum	Regular Limit \$23,000	Age 50+* Catch- up \$7,500		
F. Employee's Authorization								
I understand that accepting all of the Terms and Conditions of Participation are required for me to participate in the Plan. I have read the above Terms and Conditions of Participation and agree to be bound by them.								
Er	Employee Signature				Date			

Submit Completed form to UNC Faculty Physicians Benefits Office by email at: uncfpbenefits@unchealth.unc.edu