

**State University System Optional Retirement Program
(SUSORP) Mandatory Participation Form**



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Tallahassee, FL 32315-9000
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Email: orpdata@dms.fl.gov

Name: _____
(Last name) (First name) (Middle initial)
Social Security Number: _____ Birth Date: _____ Gender: Male ___ Female ___
mm/dd/yyyy
Email Address: _____ Telephone Number: _____

As a mandatory participating SUSORP member, I elect the following:

Provider Company	<u>Required Employer and Employee Contributions</u> The total employer contribution is 5.14%. I choose to allocate contributions to one or more provider companies as indicated below. My 3% required employee contribution will also be allocated at the same ratio.	<u>Voluntary Employee Contribution</u> Total percentage must not exceed 5.14% of your salary.
TIAA	%	%
AIG	%	%
VOYA	%	%
EQUITABLE	%	%
	Total ____% (Must equal 5.14%)	Total ____% (Must not exceed 5.14%)

I understand that:

1. It is my responsibility to ensure that my tax-deferred income deductions do not exceed the maximum amount set in the Internal Revenue Service Code and Regulations.
2. I may choose to have up to 5.14% of my adjusted gross taxable salary deducted as my Voluntary Employee Contribution; however, (a) I must be under the maximum exclusion allowance and (b) my adjusted gross income minus any payroll deductions (e.g., credit union, or 457 plan), must be sufficient to cover the Voluntary Employee Contribution.

MEMBER: PLEASE SIGN AND SUBMIT THIS FORM TO YOUR EMPLOYER

Member Signature: _____ Date: _____

EMPLOYER: PLEASE COMPLETE INFORMATION BELOW AND SUBMIT TO THE DIVISION OF RETIREMENT

Agency Name: _____ Agency Number: _____
Class Code: _____ Position Number: _____
Position Title: _____
Date of Employment in SUSORP Eligible Position: _____ Effective Date: _____

I certify that the above information is correct, and this member is employed in a SUSORP-eligible position and has executed a contract(s) with the SUSORP provider(s) elected above.

Authorized Personnel Signature

Date