



TALK TO A TIAA FINANCIAL CONSULTANT

Plan for your future with confidence.



Rich Carroll
Financial Consultant

One-on-one sessions with a TIAA financial consultant are included as part of your retirement plan. A financial consultant can help you with key questions like:



Am I saving enough?

We can help you determine what you may need and create a plan for getting there during your working years.



Am I invested appropriately?

From growth to preservation to lifetime income and more, we can help you choose a strategy aligned to your goals.*



Am I on track?

As life changes, your goals can too. We'll help you re-evaluate and make updates as needed.

SCHEDULE YOUR MEETING TODAY.



Visit tiaa.org/schedulenow or call **800-732-8353**, weekdays, 8 a.m. to 8 p.m. (ET).

DOCUMENTS TO BRING TO YOUR MEETING.

Be sure to have these financial statements on hand:

- Investment
- Retirement
- Savings



*Based on independent third-party advice methodology.

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