



The SUNY retirement plans include the Amana Participation and the Amana Income funds to meet the diverse needs of SUNY participants. The primary goal is ensuring that all SUNY employees can adequately prepare for retirement, wherein each participant can choose investments that align with their individual preferences and principles. These funds are designed to accommodate all SUNY participants, including those who adhere to Islamic principles, which guide against investing in prohibited businesses and conventional interest-bearing obligations such as bonds and debentures.

### Amana Investment Options Available<sup>1</sup>:

For participants of the SUNY Voluntary 403(b) Plan (VSP), we offer:

Asset Class	Investment Name	Ticker
Large Blend	<a href="#">Amana Income Fund</a>	AMINX
Emerging Markets Bond	<a href="#">Amana Participation Fund</a>	AMINX

For participants of the SUNY Optional Retirement Program (ORP)<sup>2</sup>, we offer:

Asset Class	Investment Name	Ticker
Large Blend	<a href="#">TIAA Access Amana Income Fund</a>	N/A
Emerging Markets Bond	<a href="#">TIAA Access Amana Participation Fund*</a>	N/A

\*Effective July 22<sup>nd</sup>, 2024, this investment will be available in the ORP

### Questions?

Should you have any questions or require personalized assistance, our dedicated TIAA SUNY Customer Service team is available at **1-866-662-7945**. We are committed to providing you with the support needed to make informed investment decisions.

For more detailed information about these investment options, including performance history and fund management strategies, please visit the TIAA SUNY Custom website at <https://www.tiaa.org/public/tcm/suny>. Navigate to "**View Plan Details**" and scroll down to "**Show Investments**" to explore your options.

We appreciate the trust you place in us to manage your investment needs and look forward to supporting your financial goals.

<sup>1</sup>The funds emphasize long-term investments, aligning with principles that discourage speculation. It is important to note that TIAA does NOT manage these funds. Please refer to the specific investment information.

<sup>2</sup>The SUNY Optional Retirement Program (ORP) provides these investment options under TIAA Access, meeting SUNY's requirement to offer only annuity investment options within the plan.

**Additional Disclosures:**

NYS Civil Service Law does not offer a religious exemption for NYS employees that are mandatorily required to participate in a NYS Pension system.

NYS Education Law Section 393 requires that the SUNY Optional Retirement Plan contracts are invested in annuity programs. This was designed to offer both guaranteed fixed accounts as well as the ability to secure future retirement income.

We are unable to link a brokerage account to the ORP product offerings.

This material is for informational or educational purposes only and does not constitute fiduciary investment advice under ERISA, a securities recommendation under all securities laws, or an insurance product recommendation under state insurance laws or regulations. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor's own objectives and circumstances.

Investment products may be subject to market and other risk factors. See the applicable product literature, or visit **TIAA.org** for details.

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